



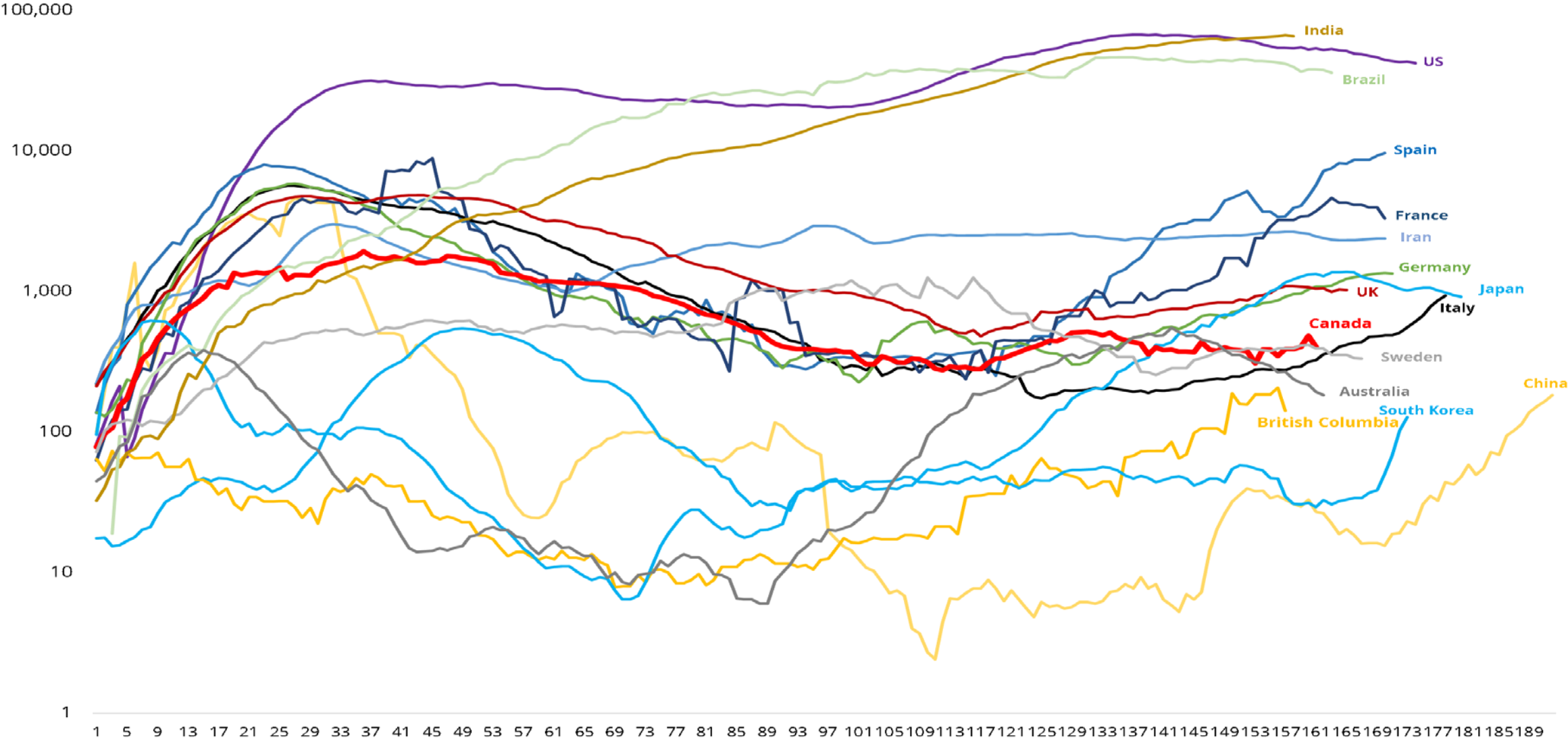
COVID-19 Economic Impacts Dashboard

August 28, 2020

Country by Country COVID-19 Cases

Number of new confirmed cases by number of days since 100th case

New Cases, 7-day Average (Log scale)



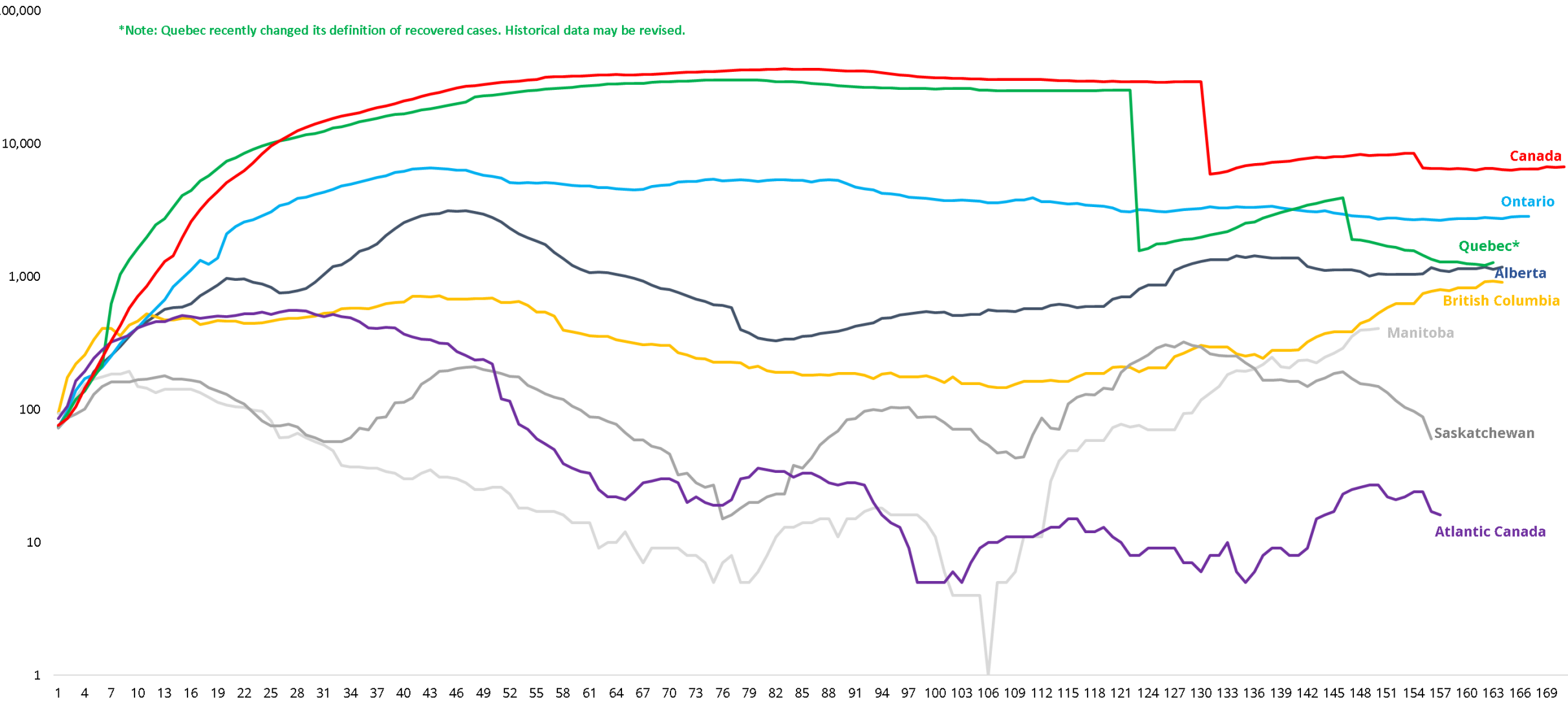
Source: Johns Hopkins University

Number of days since 100th case

Canadian Provinces COVID-19 Active Cases

Active cases by number of days since 100th case

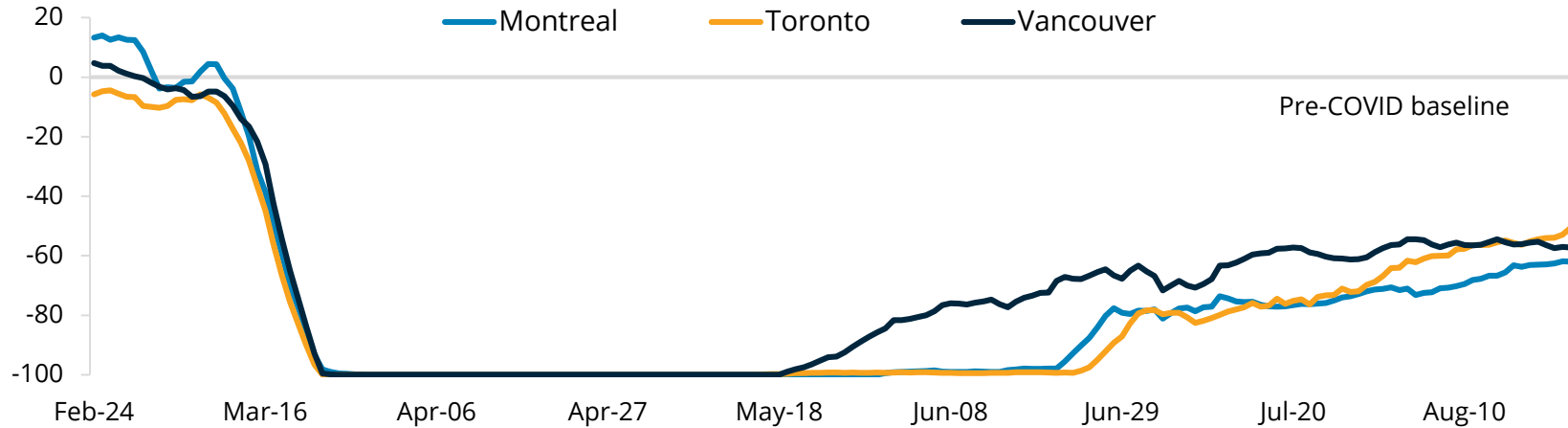
Active Cases (Log scale)



Source: The COVID-19 Canada Open Data Working Group

Number of days since 100th case

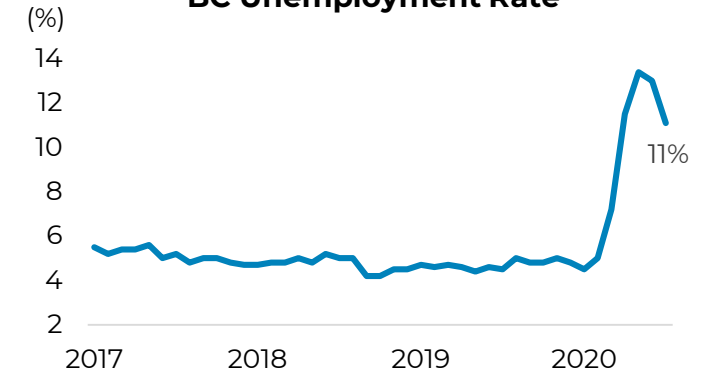
WEEKLY CHART: Year-over-Year Change in Restaurant Reservations



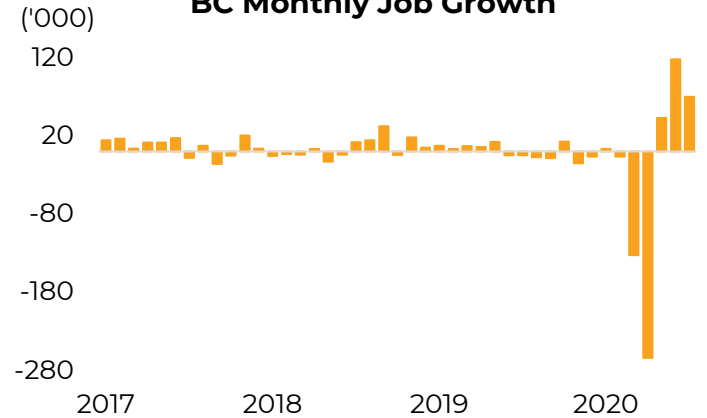
BC Labour Market

Source: Statistics Canada. Last data point July 2020

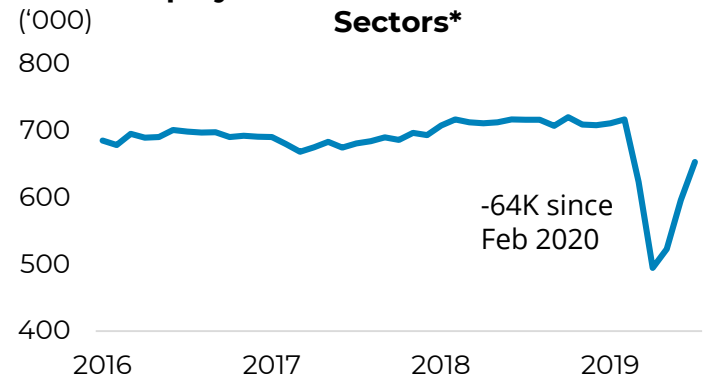
BC Unemployment Rate



BC Monthly Job Growth

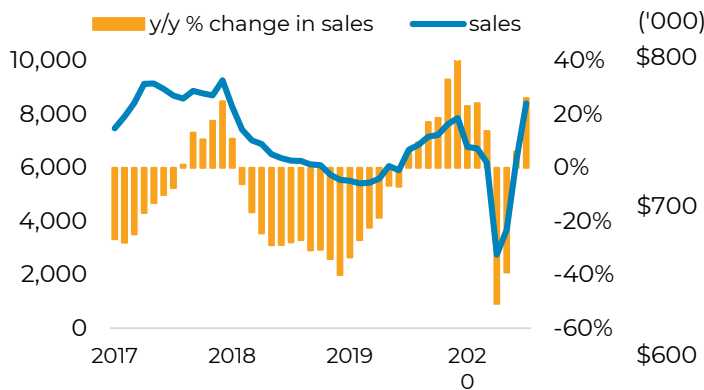


Employment in COVID-19 Vulnerable Sectors*

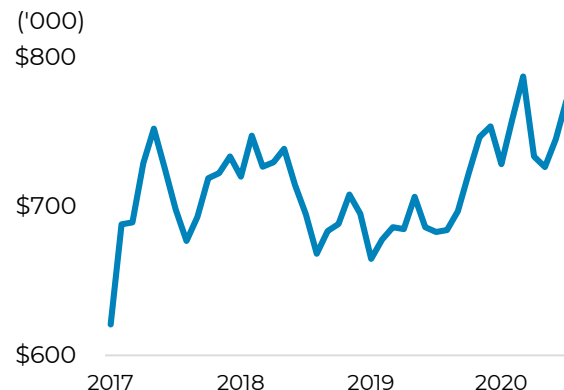


*Wholesale/retail, culture/rec and food services/accommodations.

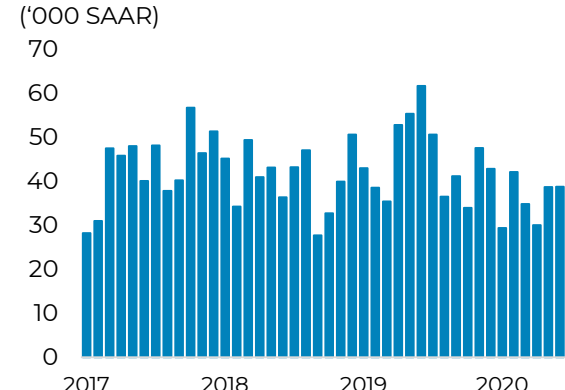
BC Home Sales



BC Average Prices



BC Housing Starts



Source: BCREA; CMHC. Last data point July 2020.

Financial Indicators (Weekly Change)

5-year Qualifying Mortgage Rate

4.79%
(--)

Average 5-Year Fixed Mortgage Rate

1.99%
(-7bps)

Average 5-Year Variable Mortgage Rate

1.95%
(-9bps)

Mortgage Spread (5yr Fixed Rate - 5yr GoC Bond Yield)

156bps
(-13bps)
Normal: 165bps

Source: Bank of Canada; Rate Spy